

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

June 29, 1999

REGISTRATION NO.: 23787  
BONDS ISSUED BY: Camden County, Missouri  
AMOUNT OF ISSUE: \$290,000.00  
DATE OF ISSUE: June 15, 1999  
PURPOSE OF BONDS: Providing funds to pay the cost of retiring the County's Bond Anticipation Notes, Series 1998C (State Route HH Neighborhood Improvement District)

BOOK: 85  
PAGE: 218  
COUNTY: of Camden  
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 10,000.00	03/01/2000
4.250%	10,000.00	03/01/2001
4.500%	10,000.00	03/01/2002
4.750%	10,000.00	03/01/2003
5.000%	10,000.00	03/01/2004
5.150%	10,000.00	03/01/2005
5.300%	10,000.00	03/01/2006
5.400%	15,000.00	03/01/2007
5.500%	15,000.00	03/01/2008
5.600%	15,000.00	03/01/2009
	15,000.00	03/01/2010 *
	15,000.00	03/01/2011 *
	15,000.00	03/01/2012 *
	15,000.00	03/01/2013 *
	15,000.00	03/01/2014 *
5.800%	75,000.00	03/01/2014
	20,000.00	03/01/2015 *
	20,000.00	03/01/2016 *
	20,000.00	03/01/2017 *
	20,000.00	03/01/2018 *
	20,000.00	03/01/2019 *
5.900%	100,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on March 1, 2008, may be redeemed on March 1, 2007, or at any time thereafter, in whole or in part (without premium)

BOND REGISTRAR: Central Trust Bank, Jefferson City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Central Trust Bank, Jefferson City, Missouri

APPROVING OPINION BY: McDowell, Rice, Smith & Gaar P.C., Kansas City, Missouri

ISSUE BOUGHT BY: US Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$285,650.00

INTEREST RATE: 5.9113%

ASSESSED VALUATION FOR: \$705,585,788

INDEBTEDNESS: (Including this issue) \$3,345,844

NOTICE OF ELECTION: (Hearing) Published one newspaper April 19, 1999

DATE OF ELECTION: (Hearing) April 29, 1999

ELECTION RESULTS: 100% of property owners signed petition

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable